

O/o. CS & GM (Legal)
Corporate Office
Bharat Sanchar Bhawan
2nd Floor, Ph/Fax: 011-2335 3395,
2335 3389



भारत संचार निगम लिमिटेड
(भारत सरकार का उपक्रम)
BHARAT SANCHAR NIGAM LIMITED
(A Govt. of India Enterprise)

Dated: 24th June, 2021

The Manager,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

BSE Scrip Code- 960039

Sub: Certificate of Debenture Trustee under Regulation 52(5) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to the Regulation 52(1) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, the Audited Financial results for period ending on 31st March, 2021 under Regulation 52(1) is already filed on 23rd June, 2021. In continuation of same, please find attached "Certificate of Debenture Trustee" under Regulation 52(5) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you

Yours faithfully
For BHARAT SANCHAR NIGAM LIMITED

(J.P. Chowdhary)
Company Secretary & GM (L)

Encl: As Above



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref No.1158/STCL/DT/2021-22

Date: 24th June 2021

To,
BHARAT SANCHAR NIGAM LIMITED
Bharat Sanchar Bhawan, H C Mathur Lane,
Janpath, New Delhi-110001

Sub: - Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.8500 Crores by Bharat Sanchar Nigam Limited ("Issuer") for the half year ended 31st March 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted (without independent verification) the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated 24th June 2021 along with the relevant/ necessary supporting and we have noted the contents of the Audited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited



Anupama Naidu
Group Head Debenture Trustee & Company Secretary

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
corporate@sbicaptrustee.com

Corporate Office :
4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI